

# IKHTISAR DATA KEUANGAN PENTING

## Important Financial Highlights

Dalam jutaan rupiah | In million rupiah

Laporan Laba Rugi   Income Statements					
Keterangan   Description	2019	2018	2017	2016	2015
Pendapatan Usaha <i>Operating Revenue</i>	3.452.869	3.275.758	2.786.353	2.522.703	2.351.871
Beban Usaha <i>Operating Expenses</i>	2.912.915	2.869.186	2.315.459	2.049.428	1.662.611
Laba Operasi <i>Operating Profit</i>	539.954	406.571	470.894	473.275	689.260
Pendapatan (Beban) Lain-Lain <i>Other Income (Expenses)</i>	128.170	121.583	126.262	115.134	133.416
Laba Sebelum Pajak Penghasilan <i>Earnings Before Tax</i>	668.124	528.154	597.156	588.410	822.676
Beban Pajak Penghasilan <i>Income Tax Expenses</i>	167.949	146.708	114.656	169.677	(193.513)
Laba Tahun Berjalan <i>Profit for Current Year</i>	500.175	381.446	482.500	418.733	629.163
Laba Komprehensif Lain <i>Other Comprehensive Income</i>	1.183	7.011	(25.140)	739	(2.777)
Laba Komprehensif Tahun Berjalan <i>Comprehensive Income for the Current Year</i>	501.358	388.457	457.360	419.472	626.386
EBITDA	884.248	803.348	745.238	727.090	929.054

Dalam jutaan rupiah | In million rupiah

Laporan Posisi Keuangan   Financial Position Statements					
Keterangan   Description	2019	2018	2017	2016	2015
Aset Lancar <i>Current Assets</i>	3.839.173	3.588.961	3.104.795	3.130.494	2.909.821
Aset Tidak Lancar <i>Non-Current Assets</i>	2.276.235	2.036.168	2.103.730	1.772.820	1.405.790
Total Aset <i>Total Assets</i>	6.115.408	5.625.130	5.208.526	4.903.314	4.315.611
Liabilitas Jangka Pendek <i>Short-term Liabilities</i>	925.916	944.952	909.440	985.992	857.872
Liabilitas Jangka Panjang <i>Long-Term Liabilities</i>	39.478	30.348	30.808	75.448	36.966
Total Liabilitas <i>Total Liabilities</i>	965.404	975.301	940.248	1.061.439	894.838
Ekuitas <i>Equity</i>	5.150.004	4.649.829	4.268.277	3.841.874	3.420.773

- \* AirNav merupakan badan usaha yang seluruhnya dimiliki oleh Pemerintah melalui Kementerian BUMN. Oleh karena itu, ikhtisar keuangan dalam laporan ini tidak menyajikan informasi mengenai laba (rugi) yang dapat diatribusikan kepada pemilik entitas induk dan kepentingan non-pengendali, laba (rugi) komprehensif yang dapat diatribusikan kepada pemilik entitas induk dan kepentingan non-pengendali, laba (rugi) per saham, dan jumlah investasi pada entitas asosiasi.
- \* AirNav is a business entity that is solely owned by the Government through the Ministry of State-owned Enterprises. Therefore, these financial highlights do not present information on profits (losses) that are attributable to the principal owner and non-controlling interest, comprehensive profits (losses) that are attributable to principal owner and non-controlling interest, profits (losses) per share, and investment on associated entities.



Dalam jutaan rupiah | In million rupiah

Laporan Arus Kas   Cash Flow Statements			
Keterangan	2019	2018	2017
Arus Kas dari Aktivitas Operasi <i>Cash Flows from Operating Activities</i>	744.540	274.871	511.930
Arus Kas dari Aktivitas Investasi <i>Cash Flows from Investing Activities</i>	(452.729)	(211.831)	(646.249)
Arus Kas dari Aktivitas Pendanaan <i>Cash Flows from Financing Activities</i>	0	0	0
Kas dan Setara Kas Awal Tahun <i>Cash and Cash Equivalents at Beginning of Year</i>	2.569.182	2.506.143	2.640.462
Kas dan Setara Kas Akhir Tahun <i>Cash and Cash Equivalents at End of Year</i>	2.860.993	2.569.182	2.506.143
Kenaikan (Penurunan) Kas dan Setara Kas <i>Increase (Decrease) in Cash and Cash Equivalents</i>	291.810	63.039	(134.319)

Dalam % | In %

Rasio Keuangan   Financial Ratios					
Keterangan	2019	2018	2017	2016	2015
Rasio Kas <i>Cash Ratio</i>	308,60%	271,88%	275,57%	267,80%	251%
Rasio Lancar <i>Current Ratio</i>	414,11%	379,80%	341,40	317,50%	339%
ROA	8,20%	6,91%	19,68%	12%	19,1%
ROE	24,82%	18,19%	23%	13,2%	18,3%
DER	18,75%	20,97%	22,03%	27,63%	26,16%
DAR	15,79%	17,34%	18,05%	21,65%	21%

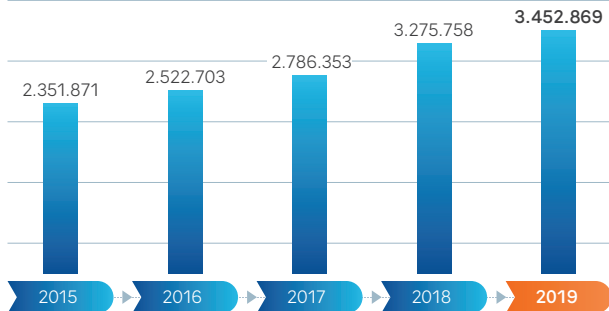
Tingkat Kesehatan Perusahaan   Company Health Index			
Keterangan	Bobot Value	Skor Score	
		2019	2018
<b>Aspek Keuangan   Financial Aspect</b>			
Imbalan kepada Pemegang Saham <i>Return On Equity (ROE)</i>	15,00	15,00	15,00
Imbalan Investasi <i>Return On Investment (ROI)</i>	10,00	8,00	8,00
Rasio Kas <i>Cash Ratio (Immediate Solvency)</i>	3,00	3,00	3,00
Rasio Lancar <i>Current Ratio</i>	4,00	4,00	4,00
Periode Penagihan <i>Collection Periods</i>	4,00	3,50	3,50
Perputaran Persediaan <i>Inventory Turnover</i>	4,00	4,00	4,00
Total Perputaran Aset <i>Total Assets Turnover</i>	4,00	1,50	2,00
Rasio Modal Sendiri terhadap <i>Total Aset Equity to Total Assets Ratio</i>	6,00	3,00	3,00
Total Aspek Keuangan <i>Total Financial Aspect</i>	50,00	42,00	42,50
<b>Aspek Operasional   Operational Aspect</b>			
Pengelolaan Ekspektasi Pelanggan <i>Management of Customer Expectation</i>	10,50	10,50	10,50
Tingkat Keselamatan yang Laik <i>Acceptable Level of Safety</i>	10,50	10,50	10,50
Kesiapan Fasilitas <i>Facility Readiness</i>	7,00	5,60	7,00
Sertifikasi Wajib <i>Mandatory Certification Level</i>	7,00	7,00	7,00
Total Aspek Operasional <i>Total Operational Aspect</i>	35,00	33,60	35,00
<b>Aspek Administrasi   Administration Aspect</b>			
Laporan Keuangan Tahunan <i>Annual Financial Statements</i>	3,00	3,00	3,00
Rencana RKAP <i>RKAP Plan</i>	3,00	3,00	3,00
Laporan Periodik <i>Periodical Report</i>	3,00	3,00	3,00
Kinerja Program Kemitraan dan Bina Lingkungan (PKBL) <i>Performance of Partnership and Community Development Program</i>	3,00	3,00	3,00
Efektivitas Penyaluran <i>Distribution Effectiveness</i>	3,00	3,00	3,00
Tingkat Kolektibilitas Pengembalian Pinjaman <i>Return Loan Collectability Rate</i>	3,00	3,00	3,00
Total Aspek Administrasi <i>Total Administration Aspect</i>	15,00	15,00	15,00
Total <i>Total</i>	100,00	90,60	92,50

# GRAFIK KINERJA KEUANGAN

## Financial Performance Graph

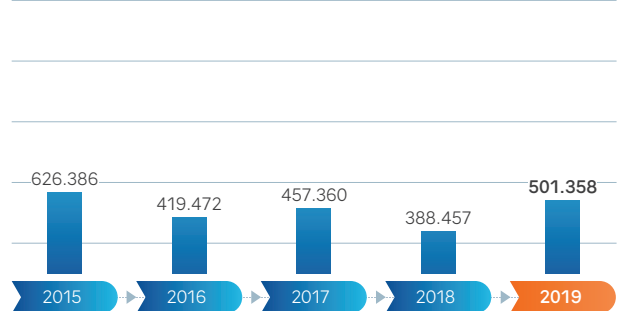
### Pendapatan Usaha Operating Revenue

Dalam jutaan rupiah | In million rupiah



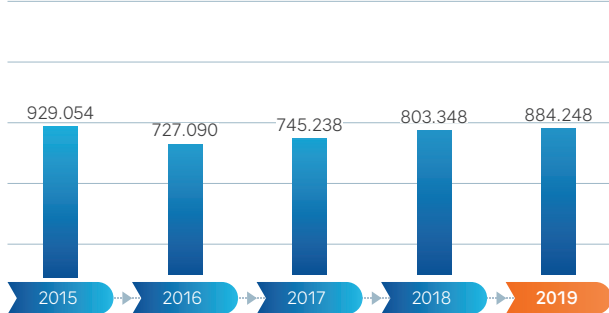
### Laba Komprehensif Tahun Berjalan Comprehensive Income for the Current Year

Dalam jutaan rupiah | In million rupiah



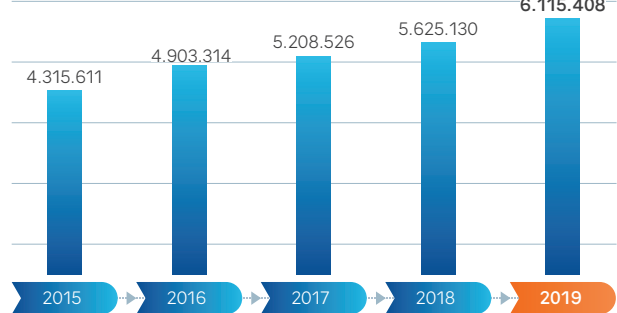
### EBITDA

Dalam jutaan rupiah | In million rupiah



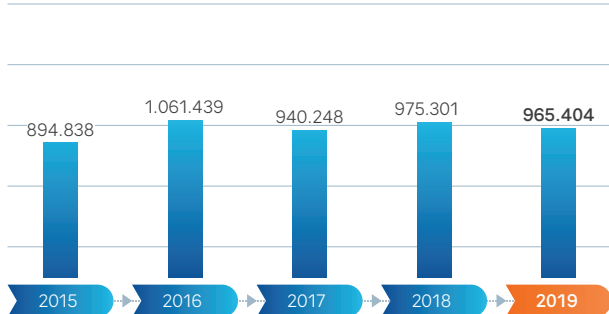
### Total Aset Total Assets

Dalam jutaan rupiah | In million rupiah



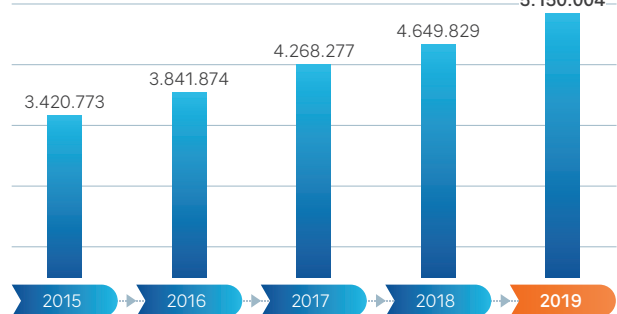
### Total Liabilitas Total Liabilities

Dalam jutaan rupiah | In million rupiah



### Ekuitas Equity

Dalam jutaan rupiah | In million rupiah



# PRODUKTIVITAS KINERJA 2019

## Performance Productivity 2019

Produksi En-route  
En-route Production



**Penerbangan Domestik** ↓  
Domestic Flights

**162.517.195**  
route unit

**Penerbangan Internasional** ↓  
International Flights

**114.355.802**  
route unit

**Penerbangan Lintas Udara** ↓  
Over-flying Flights

**164.798.148**  
route unit

Produksi Navigasi Terminal  
Terminal Navigation Production



**Penerbangan Domestik** ↑  
Domestic Flights

**46.577.035**  
ton | tonnage

**Penerbangan Internasional** ↗  
International Flights

**15.735.922**  
ton | tonnage

Fasilitas Alat Komunikasi, Navigasi, Surveilans, dan Otomasi (CNSA)  
Communication, Navigation, Surveillance, Automation (CNSA) Equipment Facility



**1.399**  
**Alat Telekomunikasi**  
Telecommunication Equipment



**18**  
**Otomasi**  
Automation



**427**  
**Alat Navigasi**  
Navigation Equipment



**77**  
**Sistem Informasi Penerbangan**  
Aeronautical Information System



**102**  
**Alat Surveilans**  
Surveillance



**129**  
**Menara ATC**  
ATC Tower